

**Name of warrant** VIC.KIS.M.CA.T.11  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Information on warrant  
**Name of warrant:** Warrant VIC.KIS.M.CA.T.11  
**Name (code) of underlying security:** VIC  
**Issuer of underlying security:** Vingroup Joint Stock Company  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 7 months  
**Expiration date:** April 27, 2022  
**Conversion ratio:** 20:1  
**Exercise price (exercise index):** 98,888 VND  
**Value of collateral:** 4,250,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000 warrants

2. Information on the offering:  
**Start date of offering:** September 28, 2021  
**End date of distribution:** September 28, 2021  
**Time of subscription:** September 28, 2021  
**Payment date for warrant purchase:** September 28, 2021  
**End date of warrant transfer:** September 28, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	5,000,000	10,000	10,000	0	0		0.2000%
- Local investors	1,000	5,000,000	10,000	10,000	0	0		0.2000%
- Foreign investors								
2. Institutional investors, of which:	1,000	5,000,000	0	0	1	0		0.0%
- Local investors	1,000	5,000,000	0	0	1	0		0.0%
- Foreign investors								
Total		5,000,000	10,000	10,000	1	0	4,990,000	0.2000%

**III. Summary of results**

1. Quantity of distributed warrants: 10,000 warrants, accounting for 0.2% of the offered warrants.  
2. Total proceeds of the sale of warrants: 10,000,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 10,000,000 VND